

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11  
: :  
W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)  
: :  
Debtors. : (Jointly Administered)

**NO ORDER REQUIRED CERTIFICATION OF NO OBJECTION TO**  
**MONTHLY FEE AND EXPENSE INVOICE FOR THE PERIOD**  
**FEBRUARY 1, 2008 THROUGH FEBRUARY 29, 2008**  
**[RE: DOCKET NO. 19169]**

On July 28, 2008, Lexecon, Consultants to the Official Committee of Equity Holders, filed its Monthly Fee and Expense Invoice [Docket No. 19169] (the "Invoice"). The Invoice provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on August 18, 2008. The undersigned hereby certifies that she has received no answer, objection or any responsive pleading with respect to the Invoice and that no answer, objection or any responsive pleading with respect to the Invoice has been filed with the Court.

Pursuant to the Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members dated April 19, 2002, the Debtors are authorized to pay Lexecon \$5,040.00 which represents eighty percent (80%) of the total fees (\$6,300.00), and \$0.00, which represents 100% of the expenses requested in the Invoice upon the filing of this

Certification and without the need for entry of a Court order approving the Invoice.

**BUCHANAN INGERSOLL & ROONEY PC**

By: /s/ Teresa K.D. Currier  
Teresa K. D. Currier (No. 3080)  
The Brandywine Building  
1000 West St., Suite 1410  
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-and-

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Co-Counsel to the Official Committee of  
Equity Holders

Dated August 20, 2008